2015-16 Household Resources/Untaxed Income Verification - Independent Student

Student Name ___________________________________________________ Student ID ______________________________

Instructions
You must complete ALL of questions 1 through 11 by either checking "no" or filling in the required information if it pertains to you. If you do not indicate "no" to a question by checking the box, you must answer ALL of that question's financial lines - entering "0" for lines that do not apply to you. Note: the asterisks (*) indicates you &/or your spouse, if you are married.

1. Did *you make any direct payments in 2014 (not withheld from your W2 earnings) to a Tax-Deferred Pension &/or a Retirement Savings Plan? For example: 401(k) or 403(b) plans.
   
   If no, check here: ❑   If yes: Enter any payments you made directly to either type of plan(s) in 2014 here: $__________
   & move to question 2.

2. Did *you receive child support payments in 2014?
   
   If no, check here: ❑   & move to question 3.
   If yes, answer both: 2a) Enter the total amount of child support received in 2014 for the child(ren) in your household, here: $__________
   2b) Enter the first and last names of the child(ren) for whom the support was received in 2014 here:

3. Are *you a member of the military, clergy, or other type of organization who receives housing, food, or other living allowance benefits?
   
   If no, check here: ❑   & move to question 4.
   If yes, answer all: 3a) Enter the total amount of cash payments &/or the cash value of non-base military housing, clergy housing or other special housing benefits received in 2014 here: $__________
   3b) Enter the total amount of cash payments &/or the cash value of food benefits received in 2014 here: $__________
   3c) Enter the total cash payments &/or the cash value amount of other living allowances received in 2014 here: $__________

4. Did *you receive Veteran’s Benefits in 2014?
   
   If no, check here: ❑   & move to question 5.
   If yes, answer all: 4a) Enter the total amount of Veteran’s Disability Benefits received in 2014 here: $__________
   4b) Enter the total amount of Veteran’s Death Pension Benefits received in 2014 here: $__________
   4c) Enter the total amount of Veteran’s Dependency & Indemnity Compensation (DIC) Benefits received in 2014 here: $__________
   4d) Enter the total amount of VA Educational Work-Study allowances received in 2014 here: $__________

5. Did *you receive (1) untaxed workers’ compensation, (2) untaxed disability payments, (3) Black Lung Benefits, &/or (4) Railroad Retirement Benefits in 2014?
   
   If no, check here: ❑   & move to question 6.
   If yes, answer both: 5a) Enter the type(s) of benefit(s) received in 2014 here:
   5b) Enter the amount(s) of those benefit(s) received in 2014 here: $__________

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6. Did any person(s) give *you cash support or help you pay bills that were in *your name in 2014?

If no, check here:  ❑  If yes: Indicate the amount of cash support &/or the amount of financial assistance given to *you to pay bills in 2014 here: $ 

& move to question 7.

7. Did *you receive distributions from a 529 Educational Savings Plan owned by someone other than *you in 2014?

If no, check here:  ❑  If yes: Indicate the amount of 529 distributions received in 2014 here: $ 

& move to question 8.

8. Did *you earn foreign income in 2014?

If no, check here:  ❑  If yes: 8a) Indicate the amount of foreign income earned in 2014, converted to U.S. Dollars. You can find current exchange rate information at www.oanda.com. Enter the amount here: $ 

& move to question 9.

8b) Indicate the amount of foreign taxes paid in 2014 here: $ 

9. The following information will allow our office to better understand *you/your family's financial status. Checking any of the following boxes will not impact your financial aid eligibility negatively, as the following opportunities have no bearing on your FAFSA Expected Family Contribution (EFC). Check ALL boxes that apply to *you and fill in the YEARLY amount of each benefit received in 2014, if asked.

Other opportunities utilized to pay for living expenses:

❑ On-Base military housing
❑ Basic military allowance for housing
❑ 2014-15 Academic year Student Financial Aid
❑ 2014 federal tax credit(s): Earned Income Credit/Credit for Federal Tax on Special Fuels/Additional Child Tax Credit
❑ Foreign Income Exclusion from 2014 federal taxes
❑ Workforce Investment Act (WIA) Educational Benefits
❑ Benefits from Flexible Spending Arrangements (example: cafeteria plans)
❑ Foster Care Payments - indicate 2014 amount: $ 
❑ Adoption Payments - indicate 2014 amount: $ 
❑ Veterans Educational Benefits: Montgomery GI Bill or Dependents Educational Assistance Program or VEAP Benefits or the Post-9/11 GI Bill - indicate 2014 amount: $ 
❑ Untaxed Social Security Benefits - indicate 2014 amount: $ 
❑ TANF (Temporary Assistance for Needy Families) - indicate 2014 amount: $ 
❑ SSI (Supplemental Social Security Income) - indicate 2014 amount: $ 
❑ Untaxed Combat Pay - indicate 2014 amount: $ 

NOTE: If the income and benefits reported on this form, combined with any reported earned income on your FAFSA, do not seem to be substantial enough to support the amount of people reported in your household (based on half the amount of the 2014 Federal Poverty Guidelines), you will be asked to provide a written explanation detailing how the members of your household’s basic living necessities were paid for or provided in 2014.

10. Sign below. I certify that the above information is true and correct to the best of my knowledge:

Student Signature & Date  Daytime Phone Number

11. Return this form in person, by mail, fax, or email to Enrollment Services, Office of Financial Aid.